



**IRA Charitable Rollover Gift Form**

The IRA Charitable Rollover provision of the Internal Revenue Service Code Section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$100,000 per calendar year directly from IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner’s required minimum distribution and avoid treatment of the distribution as taxable income.

To initiate a qualified charitable distribution from your IRA to MemoryCare, your IRA trustee will need the following information:

**Organization Name:** MemoryCare  
**Federal ID Number:** 56-2178294  
**Mailing Address:** The SECU Center for MemoryCare  
100 Far Horizons Ln.  
Asheville, NC 28803

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when MemoryCare receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

IRA Gift Amount: \$ \_\_\_\_\_ Name of IRA Financial Institution: \_\_\_\_\_

Please return this form to your IRA trustee and instruct them to send the form and your IRA charitable rollover gift to:

**The SECU Center for MemoryCare**  
**Attn: Liz Grieco**  
**100 Far Horizons Ln.**  
**Asheville, NC 28803**



100 Far Horizons Ln. Asheville, NC 28803  
Main: 828.771.2219 | Cell: 828.712.6094  
grieco@memorycare.org | www.memorycare.org